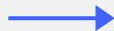




Client Transfer Instructions

Learn More

A smartphone screen showing the registration interface for the Klosinski Overstreet ePay system. The screen is divided into several sections: a header with the firm's logo and a 'Login' button; a welcome message; a 'PERSONAL INFORMATION' section with input fields for First Name, Middle Name, and Last Name, accompanied by a warning icon and text; a 'CONTACT INFORMATION' section with a 'Mobile Phone' field and explanatory text; and a final section with a checked checkbox and links to Terms of Service and Privacy Policy. A 'Create Account' button is visible at the bottom of the screen.

KLOSINSKI OVERSTREET
ATTORNEYS AT LAW

Login


Welcome to Klosinski Overstreet ePay

PERSONAL INFORMATION

First Name


Middle Name

Last Name

 Must match your driver's license or government-issued ID.

CONTACT INFORMATION

Mobile Phone We will send a security code to your mobile phone for account verification.

 Standard text messaging and provider rates may apply.

By clicking Create Account, you agree to payments.io [Terms of Service](#) and [Privacy Policy](#) as well as our partner Dwolla's [Terms of Service](#) and [Privacy Policy](#).

Create Account

1

Start by going to klosinski.paymints.io. Create an Account by inputting your first and last name and your mobile phone number. We will send you an authentication code via text.

KLOSINSKI OVERSTREET
ATTORNEYS AT LAW

Login

Welcome to Klosinski Overstreet ePay

PERSONAL INFORMATION

First Name **Middle Name** **Last Name**

Must match your driver's license or government-issued ID.

CONTACT INFORMATION

Mobile Phone We will send a security code to your mobile phone for account verification.

Standard text messaging and provider rates may apply.

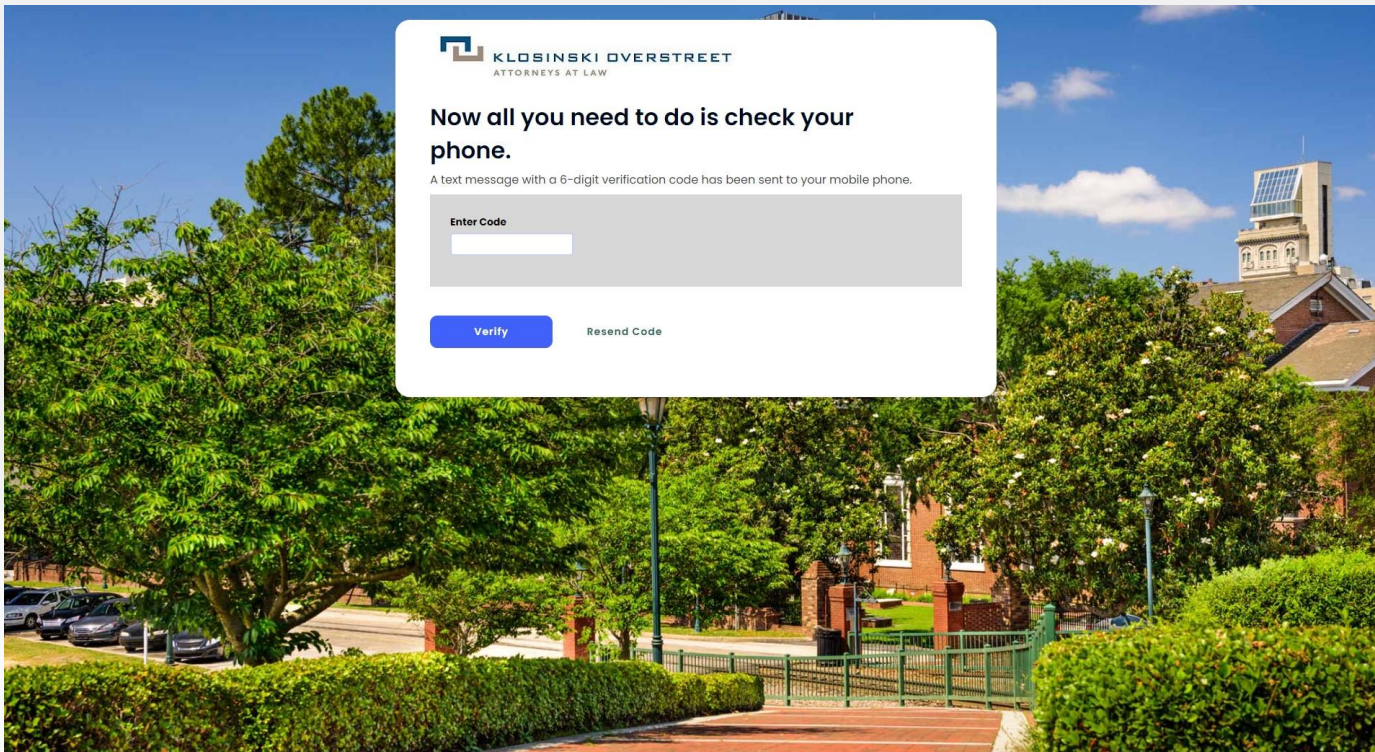
By clicking Create Account, you agree to [payments.io Terms of Service](#) and [Privacy Policy](#) as well as our partner Dwolla's [Terms of Service](#) and [Privacy Policy](#).

Create Account

Already registered? [Click to log in](#)

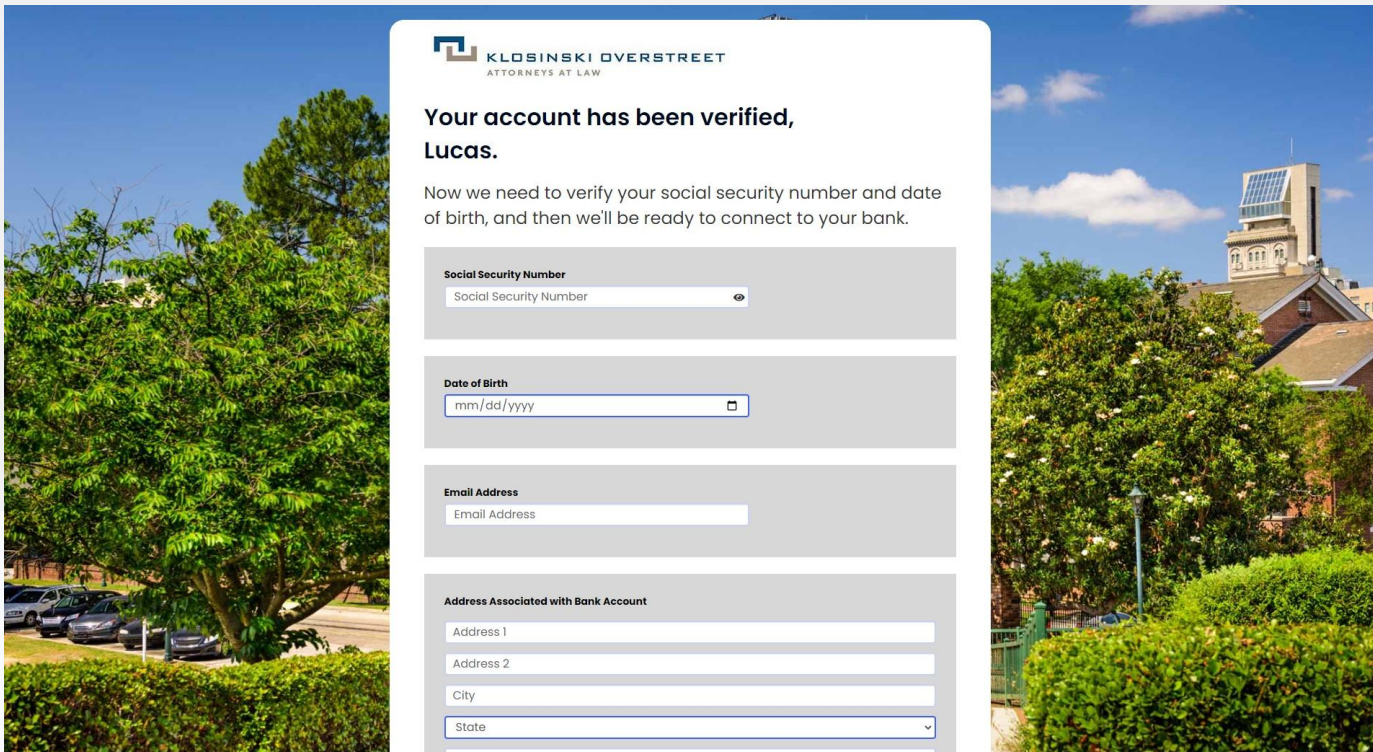
2


Enter the authentication code you should have received via text message.



3

Please input your personal information for an OFAC check.



 **KLOSINSKI OVERSTREET**
ATTORNEYS AT LAW

**Your account has been verified,
Lucas.**

Now we need to verify your social security number and date of birth, and then we'll be ready to connect to your bank.

Social Security Number

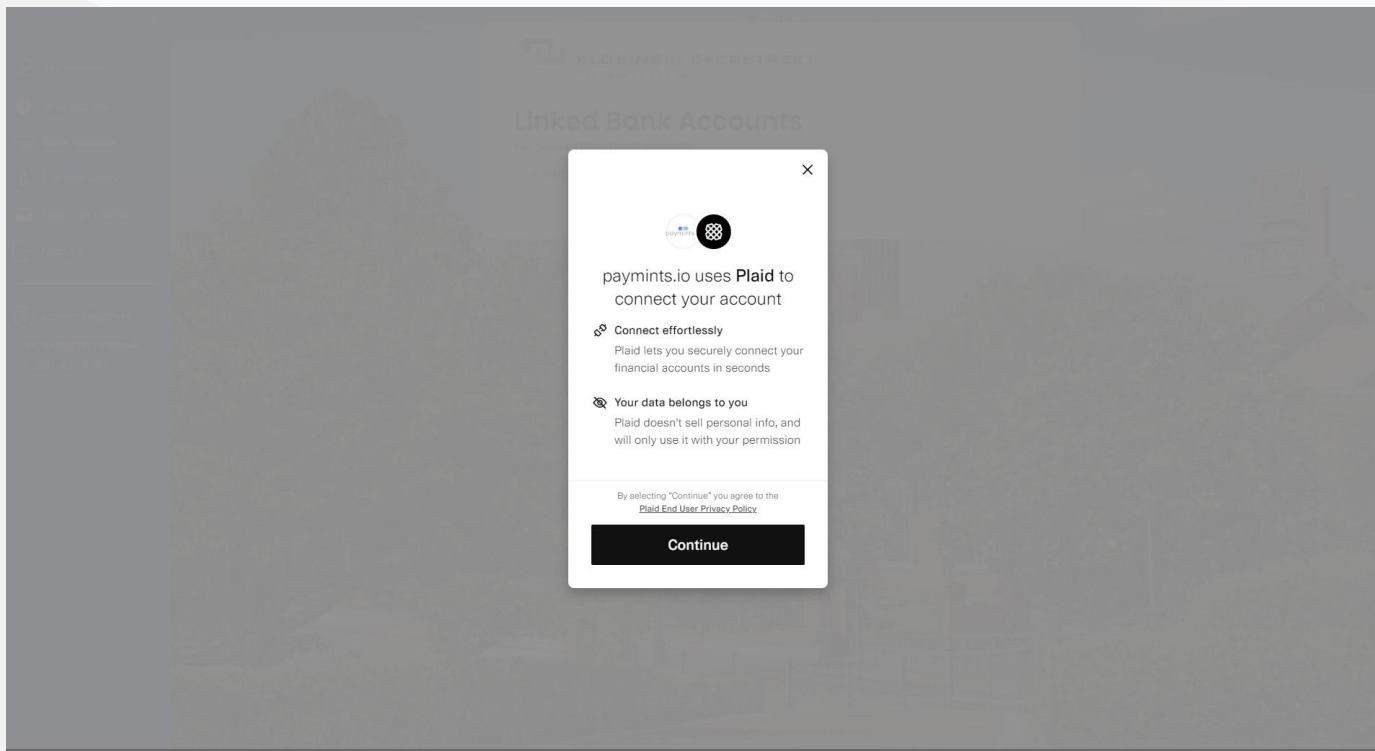
Date of Birth

Email Address

Address Associated with Bank Account

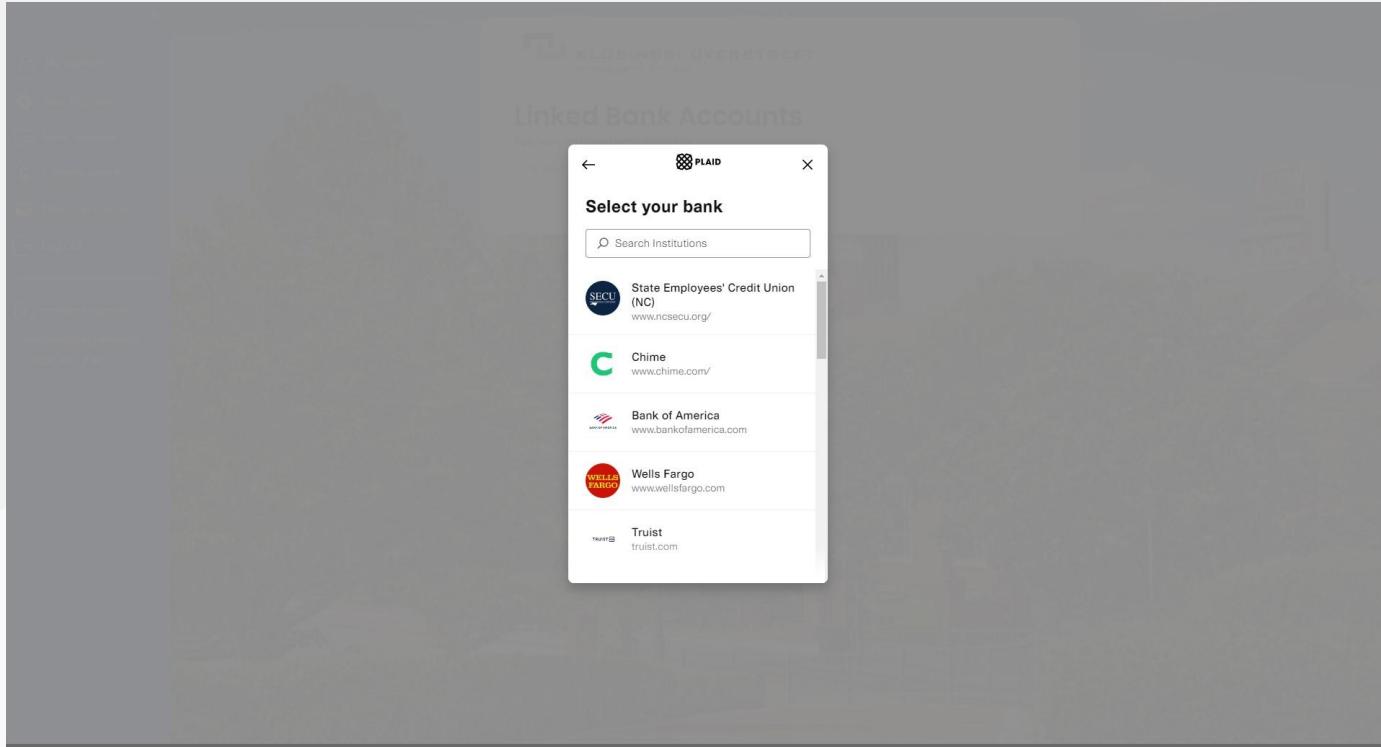
4

Next you will see the Plaid screen. Plaid is the most secure way to connect your bank account electronically. We do not share or store any banking credentials. Please click continue.



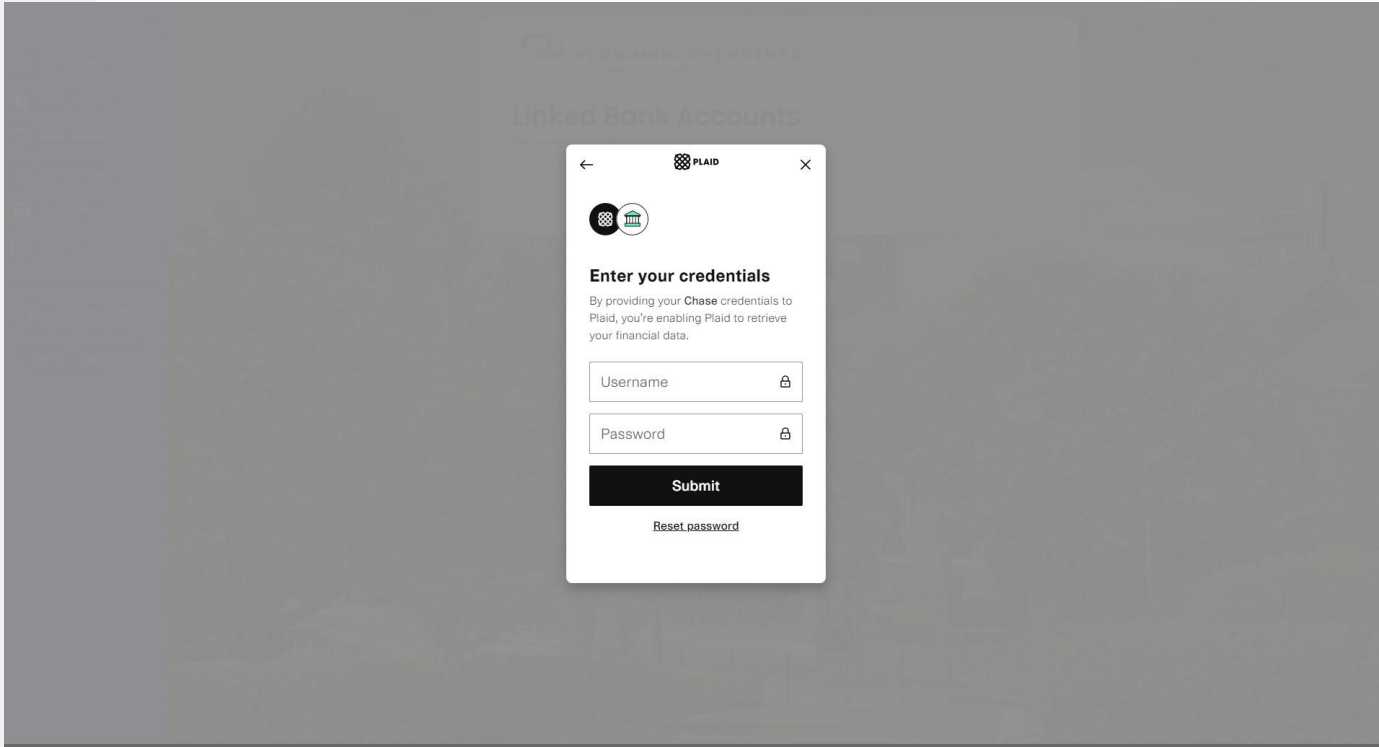
5

Plaid allows us to connect to over 16,000 financial institutions. What you will first see are the most banks used on our platform. If you do not see your bank click in the search bar and type in the name of your bank. Select your financial institution.



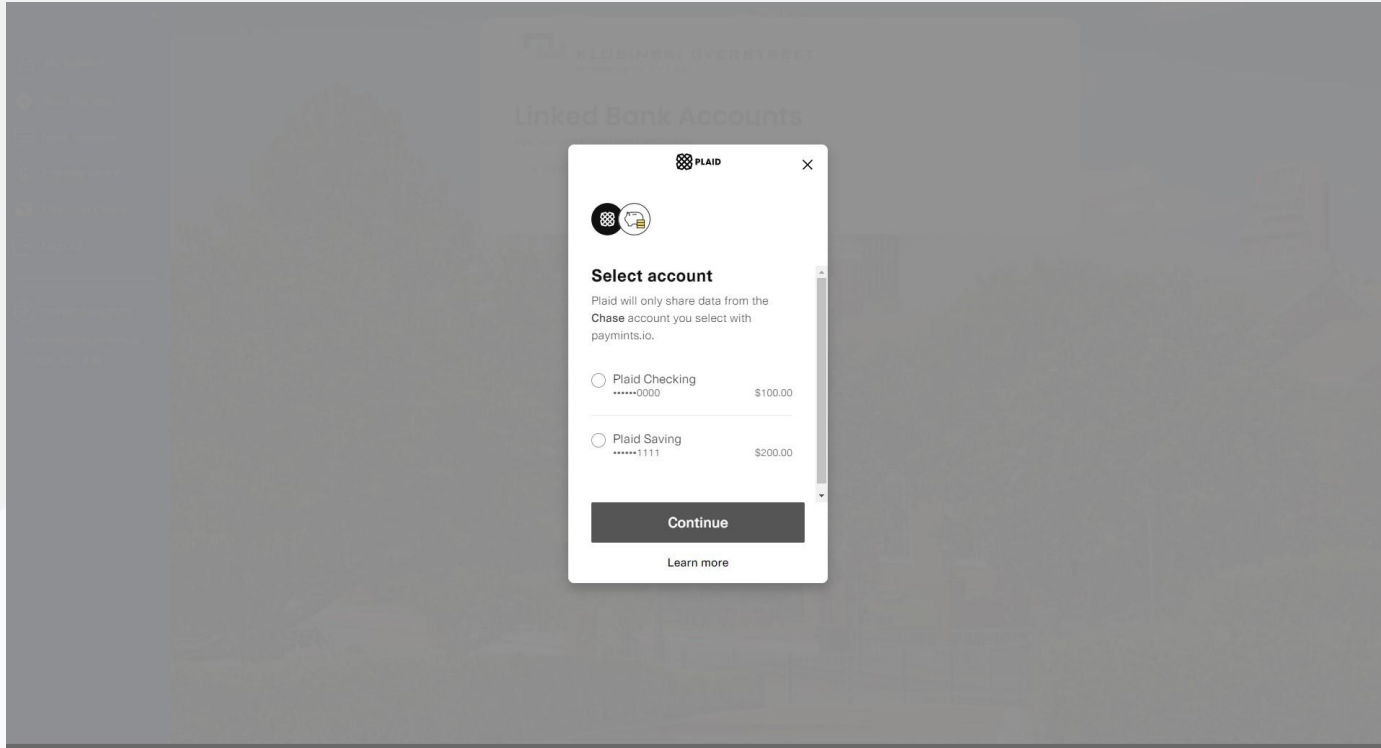
6

After you have selected your financial institution, log in to your bank using your online banking credentials. This will allow you to view all of your accounts which are eligible to make a transfer on our platform.



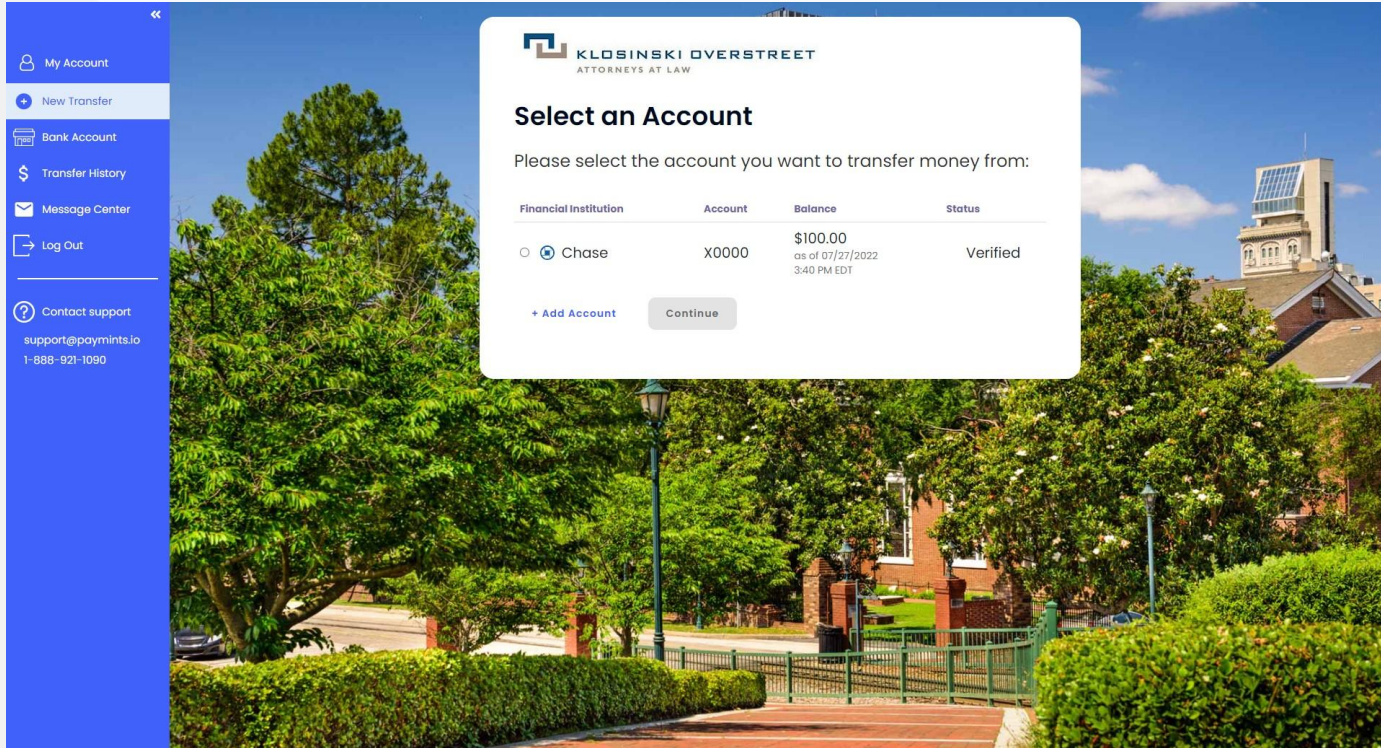
7

Please select the account that you would like to use to make the transfer.



8

Once your account has been selected please click “Continue”.



The screenshot shows a mobile application interface for account selection. On the left is a blue sidebar with navigation options: My Account, New Transfer (highlighted), Bank Account, Transfer History, Message Center, Log Out, and Contact support. The main content area features the KLOSINSKI OVERSTREET ATTORNEYS AT LAW logo and a 'Select an Account' heading. Below the heading is the instruction 'Please select the account you want to transfer money from:'. A table lists one account: Chase, with account number X0000, a balance of \$100.00 as of 07/27/2022 at 3:40 PM EDT, and a status of 'Verified'. At the bottom of the table are '+ Add Account' and 'Continue' buttons. The background is a photograph of a brick building with a tower, surrounded by green trees and a fence.

KLOSINSKI OVERSTREET
ATTORNEYS AT LAW

Select an Account

Please select the account you want to transfer money from:

| Financial Institution | Account | Balance | Status |
|-----------------------------|---------|---|----------|
| <input type="radio"/> Chase | X0000 | \$100.00 as of 07/27/2022 3:40 PM EDT | Verified |

[+ Add Account](#) [Continue](#)

9

Please fill out the transfer details page. If you would like to add any notes about your transfer you can add that in the optional notes section.

The screenshot displays a mobile application interface for Klobinski Overstreet Attorneys at Law. On the left is a blue navigation sidebar with the following menu items: My Account, New Transfer (highlighted), Bank Account, Transfer History, Message Center, Log Out, and Contact support (with contact information: support@paymints.io and 1-888-921-1090). The main content area features the firm's logo and the title 'Transfer Details'. Below the title is the question 'What kind of transfer would you like to make?' followed by two radio button options: 'Earnest Money Deposit for Purchase' and 'Cash to Close for Refinance', with an 'Other' option below. Three optional text input fields are provided for 'Real Estate Agent's Full Name', 'Real Estate Agent's Email Address', and 'Real Estate Agent's Phone Number'. Below these is a section titled 'Please enter the property address and any optional notes:' with three input fields labeled 'Property Address Related To The Transfer', 'Address 1', 'Address 2', and 'City'. The background of the app is a scenic photograph of a large green tree in the foreground and a brick building with a solar panel array on its roof in the background under a clear blue sky.

10

Review your transfer details and if all of the information is correct please click “Make Transfer”.

My Account
New Transfer
Bank Account
Transfer History
Message Center
Log Out
Contact support
support@paymints.io
1-888-921-1090

KLOSINSKI OVERSTREET
ATTORNEYS AT LAW

Review

Please confirm that the information below is correct before continuing.

Transfer From: Chase Account X0000 → **Transfer To:** Klosinski Overstreet, LLP
1229 Augusta West Parkway
Augusta, Georgia 30909

Details

| Transfer Date | Purpose | Subject Property | Note |
|---------------|------------------------------------|---|------|
| 07/27/2022 | Earnest Money Deposit For Purchase | 123 Street Charlotte, North Carolina 28209 | |

Earnest Money Deposit For Purchase Amount \$1.23

TRANSFER TOTAL AMOUNT
\$1.23

< Back **Make Transfer**

11

Once you have clicked “Make Transfer” both you and Klosinski Overstreet Law will receive email notifications that the transfer has been initiated. You will also receive an email notification when the transfer arrives in Klosinski Overstreet Law’s account. You can also add additional email recipients if you would like to send the transfer details to anyone else involved in the closing.

My Account
New Transfer
Bank Account
Transfer History
Message Center
Log Out
Contact support
support@paymints.io
1-888-921-1090

KLOSINSKI OVERSTREET
ATTORNEYS AT LAW

Your transfer is now pending.

You should expect to see the money come out of your account within the next business day. Check your email for a transfer summary receipt.

From Chase Account X0000 → **To** Klosinski Overstreet, LLP
1229 Augusta West Parkway
Augusta, Georgia 30909

Details

| Transfer Date | Purpose | Subject Property | Note |
|---------------|------------------------------------|---|------|
| 07/27/2022 | Earnest Money Deposit For Purchase | 123 Street Charlotte, North Carolina 28209 | |

Earnest Money Deposit For Purchase Amount \$1.23

TRANSFER TOTAL AMOUNT
\$1.23

You can send a receipt of this transfer to up to 5 people. If you wish to do so, please enter their email addresses below:

Add email address
Add email address
Add email address
Add email address

Contact Us

If you experience any issues, please contact support@paymints.io or 1-888-921-1090

Enjoyed your transfer experience?
Please let us know & tell a friend!

